



中國海外發展有限公司 CHINA OVERSEAS LAND & INVESTMENT LTD.

(incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 688)

18 July 2025

Dear Non-registered Shareholders¹,

New Arrangements for Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the articles of association of China Overseas Land & Investment Limited (the “Company”), the Company will disseminate its future corporate communications (“Corporate Communications”) electronically. No printed copies of Corporate Communications will be mailed out to registered shareholders and non-registered shareholders except by request. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <http://www.coli.com.hk> and the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) at <http://www.hkexnews.hk> (the “Website Version”) in place of printed copies.

The Company will not send notification of publication of the Website Version of Corporate Communications to its registered shareholders and non-registered shareholders. Non-registered shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites of the Company or HKEX and access the Website Version of Corporate Communications by themselves. Non-registered shareholder who wish to be notified of Corporate Communications of the Company may subscribe for News Alerts service provided by HKEX at http://www.hkex.com.hk/invest/user/login_e.aspx to receive instant notification of the Company’s announcements.

We encourage you to access Corporate Communications of the Company in electronic form on the website of the Company or HKEX. If you wish to receive printed copies of all future Corporate Communications, please complete and return the Request Form³ on the reverse side of this letter to the Company’s share registrar and transfer office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to coli688-ecom@vistra.com. Please note that the request in receiving Corporate Communications in printed form will be valid until expiry on the last day of the following financial year of the Company or unless being revoked or superseded by a subsequent written request (whichever is earlier). If you prefer to continue to receive Corporate Communications in printed form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held for necessary arrangements.

Should you have any queries relating to this letter, please contact Customer Services Hotline of the Company’s registrar and transfer office at (852) 2980 1333 between 9:00 a.m. and 5:30 p.m. (Monday to Friday, excluding public holidays) or send your query by email to coli688-ecom@vistra.com.

Notes:

1. This letter is addressed to the Company’s non-registered shareholders. Non-registered shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
2. Corporate Communication(s) refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
3. The Request Form can also be downloaded from the Company’s website (<http://www.coli.com.hk>).

Yours faithfully
China Overseas Land & Investment Limited

各位非登記股東¹：

發佈公司通訊之新安排

根據香港聯合交易所有限公司證券上市規則(「上市規則」)、公司條例(香港法例第622章)及中國海外發展有限公司(「本公司」)組織章程細則，本公司將以電子通訊方式發佈其日後的公司通訊(「公司通訊」)。日後所有公司通訊的中、英文版本均透過本公司網站(<http://www.coli.com.hk>)及香港交易及結算所有限公司(「港交所」)網站(<http://www.hkexnews.hk>) (「網站版本」)以電子方式向登記股東及非登記股東提供並僅將會於收到要求時才發送印刷本。

本公司不會向其登記股東及非登記股東發出公司通訊網站版本的發佈通知。本公司鼓勵非登記股東主動留意本公司或港交所網站上所有日後公司通訊的發佈情況，並自行瀏覽公司通訊的網站版本。非登記股東如欲收到本公司公司通訊的發佈通知，可訂閱港交所 http://www.hkex.com.hk/chi/invest/user/login_c.aspx 所提供的訊息提示服務，以接獲有關本公司公告的即時通知。

我們鼓勵閣下於本公司或港交所網站以電子形式瀏覽本公司的公司通訊。若閣下希望收取日後所有公司通訊之印刷本，請填妥本函背頁之申請表格³並交回本公司股份過戶登記處，卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓，或發送電郵至 coli688-ecom@vistra.com。請注意，索取公司通訊印刷本的申請將於本公司下一個財政年度最後一天到期前有效，除非被其後的書面申請所撤銷或取代(以較早者為準)。若閣下希望繼續收到日後公司通訊的印刷本，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司以便進行必要的安排。

倘閣下對本函有任何疑問，請於上午9時至下午5時30分(星期一至星期五，公眾假期除外)致電本公司股份過戶登記處之客戶服務熱線(852) 2980 1333查詢，或將閣下之查詢以電郵發送至 coli688-ecom@vistra.com。

附註：

1. 此函件向本公司之非登記股東發出。非登記股東指將其持有之股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊。
2. 「公司通訊」指由本公司發出或將予發出以向本公司證券持有人提供資料或使之採取行動的任何文件，其中包括但不限於董事局報告書及年度賬目連同核數師報告、中期報告、會議通告、上市文件、通函及代表委任表格。
3. 申請表格亦可於本公司網站(<http://www.coli.com.hk>)下載。

中國海外發展有限公司
謹啟

二零二五年七月十八日

REQUEST FORM 申請表格

To: **China Overseas Land & Investment Limited**
(Stock Code: 688) (the “Company”)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: 中國海外發展有限公司(「本公司」)
(股份代號: 688)(「本公司」)
經: 卓佳證券登記有限公司
香港夏愨道16號
遠東金融中心17樓

REMINDER 提示

As a Non-registered Shareholder¹, if you wish to receive Corporate Communications² pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries. 作為非登記股東¹，閣下如有意根據上市規則收取公司通訊²，應聯絡代 閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向 閣下的中介公司提供 閣下的電子郵件地址。

I/We would like to receive the Corporate Communications in printed form. Please mark “✓” in **ONLY ONE** of the following options (applicable for dissemination arrangement via printed copy): 本人／吾等要求索取本公司之公司通訊之印刷本。請以「✓」號選擇以下其中一項(適用於以印刷本形式收取公司通訊)：

<input type="checkbox"/>	To receive the printed English version ONLY for all future Corporate Communications ³ ; OR 僅收取所有日後的公司通訊的英文印刷本 ³ ；或
<input type="checkbox"/>	To receive the printed Chinese version ONLY for all future Corporate Communications ³ ; OR 僅收取所有日後的公司通訊的中文印刷本 ³ ；或
<input type="checkbox"/>	To receive the printed English and Chinese version for all future Corporate Communications ³ . 同時收取所有日後的公司通訊的英文和中文印刷本 ³ 。

Signature(s):
簽署：_____

Date:
日期：_____

Name(s) of Shareholder(s) in English (Please use BLOCK LETTERS)
股東的英文名稱(請以大楷書寫)

Name(s) of Shareholder(s) in Chinese
股東的中文名稱

Correspondence Address 通訊地址

Contact Telephone Number 聯絡電話

Notes 附註：

- This form is addressed to the Company's non-registered shareholders. Non-registered shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. 此表格向本公司之非登記股東發出。非登記股東指將其持有之股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊。
- Corporate Communication(s) refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form. 公司通訊指由本公司發出或將予發出以向本公司證券持有人提供資料或使之採取行動的任何文件，其中包括但不限於董事局報告書及年度賬目連同核數師報告、中期報告、會議通告、上市文件、通函及代表委任表格。
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed version of the Corporate Communications with both English and Chinese versions will be sent to you although you are requesting for a printed copy of any version(s) of the Corporate Communications. 若公司通訊的英文版本及中文版本合併為一份文件，則公司通訊的英文版本及中文版本的印刷版本將寄給 閣下，縱然 閣下要求索取任一版本本公司通訊印刷版本。
- The request in receiving Corporate Communications in printed form will be valid until expiry on the last day of the following financial year of the Company or unless being revoked or superseded by a subsequent written request (whichever is earlier). If you prefer to continue to receive Corporate Communications in printed form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held for necessary arrangements. 索取公司通訊印刷本的申請將於本公司下一個財政年度最後一天到期前有效，除非被其後的書面申請所撤銷或取代(以較早者為準)。如 閣下希望繼續收到日後的公司通訊的印刷本， 閣下應聯絡代 閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司以便進行必要的安排。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the “PDPO”), which may include but not limited to your name, contact telephone number, email address and mailing address. 本聲明中所指之「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義，包括但不限於， 閣下的名稱，聯絡電話號碼，電郵地址和郵寄地址。 Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. 閣下是自願向本公司提供 閣下個人資料，以便以 閣下所選之方式接收公司通訊。 閣下的個人資料將在適當期間保留作核實及記錄用途。 You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means: 閣下有權根據《私隱條例》的條文要求查閱及／或修改 閣下的個人資料。任何該等要求均須以書面方式提出。

By mail to: Data Privacy Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
By email to: is-enquiries@vistra.com

經郵寄: 個人資料私隱主任
卓佳證券登記有限公司
香港夏愨道16號
遠東金融中心17樓
經電郵: is-enquiries@vistra.com

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage stamp is required for local mailing
當 閣下寄回申請表格時，請將此郵寄標籤剪貼於信封上。
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Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港